

Authorization to Financial Institutions

I hereby direct any financial institution in which I maintain or the firm maintains a pooled client trust account reflected on the reserve side of this form to convert the account automatically and without further documentation to an interest-bearing IOLTA account subject to Rule 16-115(D) of the Rules of Professional Conduct, and to:

- a) **REMIT** interest or dividends, net of any service charges or fees, on the average monthly balance in the account, or as otherwise computed in accordance with the institution's standard accounting practice, at least quarterly, to the Center for Civic Values which shall hold such funds as trustee;
- b) **TRANSMIT** with each remittance to the Center for Civic Values a statement showing the **name of the lawyer or law firm** for whom the remittance is sent, the **earnings period** and the **rate of interest** applied;
- c) **TRANSMIT** to the depositing lawyer or law firm at the same time a report showing the amount paid to the Center, the rate of interest applied, and the average account balance of the period for which the report is made; and,
- d) **REPORT** on any required IRS Forms W-9 and 1099 that the Center for Civic Values, taxpayer identification number 85-6018573, is the recipient of the interest.

LAWYER/LAW FIRM *Please Print or Type*

Lawyer/Law Firm Name _____
Account Name/Account Number _____
Authorized Account Signatory _____ Date _____
Signatory's Printed Name _____
Address _____
City, State Zip _____
Phone/Extension, Fax, E-Mail _____
Contact Name _____

FINANCIAL INSTITUTION *Please Print or Type*

Financial Institution Name _____
Address _____
City, State, Zip _____
Phone/Extension, Fax, E-Mail _____
Contact Name _____

<p>NOTE TO FINANCIAL INSTITUTIONS: Remit interest by mail to IOLTA, PO Box 2184, Albuquerque NM 87103-2184, or remit interest by electronic transfer to IOLTA account #00-0108-410051 at Bank of America, PO Box 25500, Albuquerque NM 87125.</p>
